

James Holt joins the ASX on "The Ideas Exchange" podcast

By Perpetual Asset Management

2 December 2024

The promotional graphic for the podcast is set against a bright yellow background. At the top left, it features the 'PODCAST' icon and the ASX logo. The title 'The Ideas Exchange podcast' is prominently displayed in bold black and blue text, followed by the subtitle 'Geopolitics and the role of US, China and other super-powers'. A blue 'LISTEN NOW' button with a right-pointing arrow is positioned below the subtitle. On the right side, there is a portrait of James Holt, a man in a dark suit and blue tie, smiling. A white callout box with a black border points to his name and title: 'James Holt, Head Investment Specialist, Perpetual'. At the bottom left of the graphic, the hashtag '#ASXIdeasExchange' is visible.

How do investors digest and make sense of geopolitics and the role big players like the US, China and other super-powers have in markets? How wary should we be of the current world

politics and their effect on markets?

James Holt, Head Investment Specialist at Perpetual, recently joined the ASX on “The Ideas Exchange podcast” to share his insights on those questions and reveal which sectors are doing well in the current market environment.

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