

Perpetual named fund manager of the year and winner for the "Golden Bull" award

By Perpetual Asset Management

19 September 2023



WINNER

Overall Fund Manager
of the Year 2023



Perpetual is proud to be named 2023 Fund Manager of the Year in the *Financial Newswire/SQM Research* awards.

The judges said: “Perpetual’s win was underscored by the fact that it was a finalist in multiple categories and a runner-up in Australian Large Cap equities, Australian mid-to-small equities, Multi-sector Growth and Australian Fixed Income.”

The awards, which focus on financial-year performance across 19 categories, were announced at a gala dinner in Sydney on September 14, 2023.

Perpetual Group affiliate Pandal was also a Fund Manager of the Year finalist.

Perpetual and Pandal funds were recognised as runners-up in six categories:

- [Perpetual Concentrated Equity](#) – Australian Equities Large Cap
- [Perpetual Pure Microcap](#) – Australian Mid to Small Equities
- [Pandal Property Securities](#) – Australian REITS
- [Perpetual Pure Equity Alpha](#) – Alpha Long/Short Equities
- [Perpetual Balanced Growth](#) – Multi-sector Growth
- [Perpetual Credit Income](#) – Australian Fixed Income

Our funds were also finalists in these categories:

- [Perpetual Australian Share Fund](#) – Australian Equities Large Cap
- [Perpetual Smaller Companies Equity](#) – Australian Mid to Small Equities
- [Perpetual ESG Credit Income](#) – Australian Fixed Income
- [Perpetual ESG Australia Share Fund](#) – Responsible Investments

Congratulations to all finalists and winners.

Additionally, Perpetual were delighted to win the Golden Bull Award (best Large-Cap Aussie Equities Manager) for the Concentrated Equity Fund at the recent Australian Fund Manager Awards.

Additionally, Perpetual were delighted to win the Golden Bull Award (best Large-Cap Aussie Equities Manager) for the Concentrated Equity Fund at the recent Australian Fund Manager Awards.

If you’d like to find out more about these investment solutions or any of our services or capabilities, [please contact us here](#).

This information has been prepared by [Perpetual Investment Management Limited \(PIML\)](#) ABN 18 000 866 535, AFSL 234426. It is general information only and is not intended to provide you with financial advice or take into account your objectives, financial situation or needs. You should consider, with a financial adviser, whether the information is suitable for your circumstances. To the extent permitted by law, no liability is

accepted for any loss or damage as a result of any reliance on this information. The information is believed to be accurate at the time of compilation and is provided in good faith. This document may contain information contributed by third parties. PIML does not warrant the accuracy or completeness of any information contributed by a third party. Forward looking statements and forecasts based on information available at the time of writing and may change without notice. No assurance is given that the forecast will prove to be accurate, as future events may impact actual results and these could differ materially from those anticipated. Any views expressed in this document are opinions of the author at the time of writing and do not constitute a recommendation to act.

The Product Disclosure Statement (PDS) for the relevant funds, issued by PIML, should be considered before deciding whether to acquire or hold units in the Fund. The PDS and Target Market Determination can be obtained by calling 1800 022 033 or visiting our website www.perpetual.com.au. No company in the Perpetual Group (Perpetual Limited ABN 86 000 431 827 and its subsidiaries) guarantees the performance of any fund or the return of an investor's capital. No allowance has been made for taxation and returns may differ due to different tax treatments. Past performance is not indicative of future performance.