

Perpetual and Pendal named in Fund Manager of the Year awards

23 April 2024



Perpetual and Pendal have been named as finalists in seven categories of the 2024 Money Management / Lonsec Fund Manager of the Year awards.

Perpetual Asset Management is a finalist in five categories, including Fund Manager of the Year:

- Fund Manager of the Year Perpetual Asset Management
- Australian Large Cap Equity Fund of the Year <u>Perpetual SHARE-PLUS Long-Short Fund</u>
- Australian Small Cap Equity Fund of the Year <u>Perpetual Smaller Companies Fund</u>
- Australian Fixed Income Fund of the Year <u>Perpetual Diversified Income Fund</u>
- Multi-Asset Fund of the Year <u>Perpetual Balanced Growth Fund</u>

Pendal, part of Perpetual Group, has been recognised in three categories:

- Australian Property Securities Fund of the Year <u>Pendal Property Securities Fund</u>
- Global Emerging Market Equity Fund of the Year <u>Pendal Global Emerging Markets</u>
 <u>Opportunities Fund</u>
- Australian Fixed Income Fund of the Year <u>Pendal Short Term Income Securities Fund</u>

Each nominee is thoroughly reviewed by respected investment research house Lonsec.

"The Fund Manager of the Year Awards are a celebration of the very best of the funds management industry and we are again thrilled to partner with Money Management to showcase this year's finest and brightest," said Lonsec research executive director Lorraine Robinson.

"We have applied the same rigorous approach we take to researching and rating funds, to evaluating the nominees and choosing winners in each of the group award categories and we congratulate all the finalists announced today."

Finalists are shortlisted following a meticulous judging process, with winners revealed on June 13.

View the full list of 2024 finalists, visit the event page.

This information has been prepared by <u>Perpetual Investment Management Limited (PIML)</u> ABN 18 000 866 535, AFSL 234426. It is general information only and is not intended to provide you with financial advice or take into account your objectives, financial situation or needs. You should consider, with a financial adviser, whether the information is suitable for your circumstances. To the extent permitted by law, no liability is accepted for any loss or damage as a result of any reliance on this information. The information is believed to be accurate at the time of compilation and is provided in good faith. This document may contain information contributed by third parties. PIML does not warrant the accuracy or completeness of any information contributed by a third party. Forward looking statements and forecasts based on information available at the time of writing and may change without notice. No assurance is given that the forecast will prove to be accurate, as future events may impact actual results and these could differ materially from those anticipated. Any views expressed in this document are opinions of the author at the time of writing and do not constitute a recommendation to act.

The Product Disclosure Statement (PDS) for the relevant funds, issued by PIML, should be considered before deciding whether to acquire or hold units in the Fund. The PDS and Target Market Determination can be

Perpetual

01:51:42 19-09-2024

obtained by calling 1800 022 033 or visiting our website <u>www.perpetual.com.au.</u> No company in the Perpetual Group (Perpetual Limited ABN 86 000 431 827 and its subsidiaries) guarantees the performance of any fund or the return of an investor's capital. No allowance has been made for taxation and returns may differ due to different tax treatments. Past performance is not indicative of future performance.

For important information regarding Lonsec ratings and awards please visit: <u>https://www.lonsec.com.au/logo-disclosure</u>