

James Holt joins the ASX on "The Ideas Exchange" podcast

By Perpetual Asset Management

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The graphic is a promotional poster for a podcast. It has a bright yellow background. At the top left, there is a 'PODCAST' icon. At the top right, there is the ASX logo. The main title 'The Ideas Exchange podcast' is in bold black and blue text. Below it, the subtitle 'Geopolitics and the role of US, China and other super-powers' is in black. A blue 'LISTEN NOW' button with a right-pointing arrow is positioned below the subtitle. In the center, there is a portrait of James Holt, a man in a dark suit and blue tie, smiling. To the left of his portrait is a white box containing his name and title: 'James Holt, Head Investment Specialist, Perpetual'. At the bottom left, the hashtag '#ASXIdeasExchange' is written.

How do investors digest and make sense of geopolitics and the role big players like the US, China and other super-powers have in markets? How wary should we be of the current world

politics and their effect on markets?

James Holt, Head Investment Specialist at Perpetual, recently joined the ASX on “The Ideas Exchange podcast” to share his insights on those questions and reveal which sectors are doing well in the current market environment.

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