



Perpetual Select Pension Plan

Equity Trustees Superannuation Limited ABN 50 055 641 757 AFSL 229757 RSE L0001458
Perpetual's Select Superannuation Fund ABN 51 068 260 563 RSE R105703415

Transfer authority

1. Applicant details

You must complete a separate Transfer authority for each fund you are transferring from.

title	Mr	<input type="checkbox"/>	Mrs	<input type="checkbox"/>	Miss	<input type="checkbox"/>	Ms	<input type="checkbox"/>	other	<input type="text"/>	date of birth	<input type="text"/>	/	<input type="text"/>	/	<input type="text"/>	<input type="text"/>		
first name(s)	<input type="text"/>																		
last name	<input type="text"/>																		
tax file number ¹	<input type="text"/>																		
1 While you are not obliged to disclose your tax file number, there may be tax consequences if you do not provide it.																			
gender	male	<input type="checkbox"/>	female	<input type="checkbox"/>															
phone (after hours)	<input type="text"/>								phone (business hours)	<input type="text"/>									
postal address	<input type="text"/>																		
suburb	<input type="text"/>								state	<input type="text"/>		postcode	<input type="text"/>						
If the address held by your 'FROM' fund is different to your current address, please give details below.																			
previous address	<input type="text"/>																		
suburb	<input type="text"/>								state	<input type="text"/>		postcode	<input type="text"/>						

2. Fund details

FROM (transferring fund)

fund name	<input type="text"/>
fund address	<input type="text"/>
fund phone number	<input type="text"/>
client number	<input type="text"/>
Australian business number (ABN) (if known)	<input type="text"/>
unique superannuation identifier	<input type="text"/>

TO (receiving fund)

fund name	PERPETUAL'S SELECT
	SUPERANNUATION FUND
fund phone number	1 8 0 0 0 0 3 0 0 1
client number (if known)	<input type="text"/>
account number (if known)	<input type="text"/>
Australian business number (ABN)	5 1 0 6 8 2 6 0 5 6 3
unique superannuation identifier	P E R 0 4 0 5 A U

Transfer amount

I authorise the transfer of the total value or partial value \$ of my benefit in the above superannuation fund or policy to:

Equity Trustees Superannuation Limited, Perpetual Select Pension Plan, GPO Box 4171, Sydney NSW 2001.

Please make cheque payable to: **PIML – Select Pension – [insert name of applicant]**



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Perpetual's Select Superannuation Fund ABN 51 068 260 563 RSE R105703415

Compliance letter

This letter can be provided to the fund you are rolling over from in order to confirm that Perpetual Select Pension Plan is part of a complying fund.

Level 18, Angel Place
123 Pitt Street
GPO Box 4171
Sydney NSW 2001
Australia
www.perpetual.com.au
Investor service
Phone 1800 003 001

To Whom It May Concern,

Perpetual's Select Superannuation Fund

Registrable Superannuation Entity (RSE) R1057034

Australian Business Number (ABN): 51 068 260 563

Superannuation Product Identification Number (SPIN): PER0405AU (Perpetual Select Account Based Pension)

Perpetual's Select Superannuation Fund (the Fund) is a complying superannuation fund constituted under a trust deed dated 1 March 1989 (as amended from time to time) (Trust Deed). The Trustee of the Fund is Equity Trustees Superannuation Limited.

The Trust Deed of the Fund complies with the preservation and portability standards currently imposed on complying superannuation funds under the Superannuation Industry (Supervision) Act 1993 and Regulations.

Yours faithfully

As Trustee for Perpetual Select Superannuation Fund
Equity Trustees Superannuation Limited

This document is issued by Equity Trustees Superannuation Limited (ABN 50 055 641 757, RSE L0001458, AFSL 229757) as Trustee of the Perpetual Select Superannuation Fund ('the Fund') (ABN 51 068 260 563 RSE Registration R1057034).