

# Transfer authority

## 1. Applicant details

You must complete a separate Transfer authority for each fund you are transferring from.

title	Mr	Mrs	Miss	Ms	other		date of birth	/	/			
first name(s)												
last name												
tax file number <sup>1</sup>												
1 While you are not obliged to disclose your tax file number, there may be tax consequences if you do not provide it.												
gender	male		female									
phone (after hours)					phone (business hours)							
postal address												
suburb							state			postcode		
If the address held by your 'FROM' fund is different to your current address, please give details below.												
previous address												
suburb							state			postcode		

## 2. Fund details

### FROM (transferring fund)

fund name											
fund address											
fund phone number											
client number											
Australian business number (ABN) (if known)											
unique superannuation identifier											

### TO (receiving fund)

fund name	PERPETUAL'S SELECT											
	SUPERANNUATION FUND											
fund phone number	1	8	0	0	0	0	3	0	0	1		
client number (if known)												
account number (if known)												
Australian business number (ABN)	5	1	0	6	8	2	6	0	5	6	3	
unique superannuation identifier	P	E	R	0	4	0	5	A	U			

### Transfer amount

I authorise the transfer of  the total value or  partial value \$  of my benefit in the above superannuation fund or policy to: **Perpetual Superannuation Limited, Perpetual Select Pension Plan, GPO Box 4171, Sydney NSW 2001.**

Please make cheque payable to: **PIML – Select Pension – [insert name of applicant]**

### 3. Authorisation

By signing this request form I:

- declare I have fully read this form and the information completed is true and correct
- am aware I may ask my superannuation provider for information about any fees or charges that may apply, or any other information about the effect this transfer may have on my benefits, and do not require any further information
- discharge the superannuation provider of my 'FROM' fund of all further liability in respect of the benefits paid and transferred to my 'TO' fund.

I consent to the transfer of superannuation as described above and authorise the superannuation provider of each fund to give effect to this transfer.

first name(s)	<input type="text"/>
last name	<input type="text"/>
signature	<input type="text"/>
date	<input type="text"/> / <input type="text"/> / <input type="text"/>



## Perpetual Select Pension Plan

Perpetual Superannuation Limited ABN 84 008 416 831 AFSL 225246 RSE L0003315  
Perpetual's Select Superannuation Fund ABN 51 068 260 563 RSE R105703415

# Compliance letter

This letter can be provided to the fund you are rolling over from in order to confirm that Perpetual Select Pension Plan is part of a complying fund.

To Whom It May Concern,

### Perpetual's Select Superannuation Fund

Registrable Superannuation Entity (RSE) R1057034  
Australian Business Number (ABN): 51 068 260 563  
Superannuation Product Identification Number (SPIN): PER0405AU (Perpetual Select Account Based Pension)

Perpetual's Select Superannuation Fund (the Fund) is a complying superannuation fund constituted under a trust deed dated 1 March 1989 (as amended from time to time) (Trust Deed). The Trustee of the Fund is Perpetual Superannuation Limited.

The Trust Deed of the Fund complies with the preservation and portability standards currently imposed on complying superannuation funds under the Superannuation Industry (Supervision) Act 1993 and Regulations.

Yours faithfully

**Directors, Perpetual Superannuation Limited**

### Perpetual Superannuation Limited

ABN 84 008 416 831  
AFSL 225246  
RSE L0003315

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### Investor service

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